**INTEREST RATES MARKET NOTICE**

**Date: 14 February 2017**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NILB17”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 15 February 2017 under its **Structured Note Programme** dated **13 July 2016.**

**INSTRUMENT TYPE: CPI**

**Bond Code** NILB17

**Nominal Issued** R 145,000,000.00

**Issue Price** 104.57448%

**Coupon** 2.25%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Yield

**Final Maturity Date** 31 January 2038

**Books Close Date(s)** 26 January, 26 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on25 January, 25 July

**Issue Date** 15 February 2017

**Date Convention** Following

**Interest Commencement Date** 15 February 2017

**First Interest Payment Date** 31 July 2017

**Base CPI** 96.802199760674

**ISIN No.** ZAG000142258

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NILB17%20Pricing%20Supplement%2020170215.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NILB17%20Pricing%20Supplement%2020170215.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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